



İMKB's Role in İstanbul Financial Center Project

İbrahim M. TURHAN
Chairman & CEO
16 June 2012

Agenda

- Recent Outlook of İMKB
- İMKB's Role in İstanbul Financial Center Project



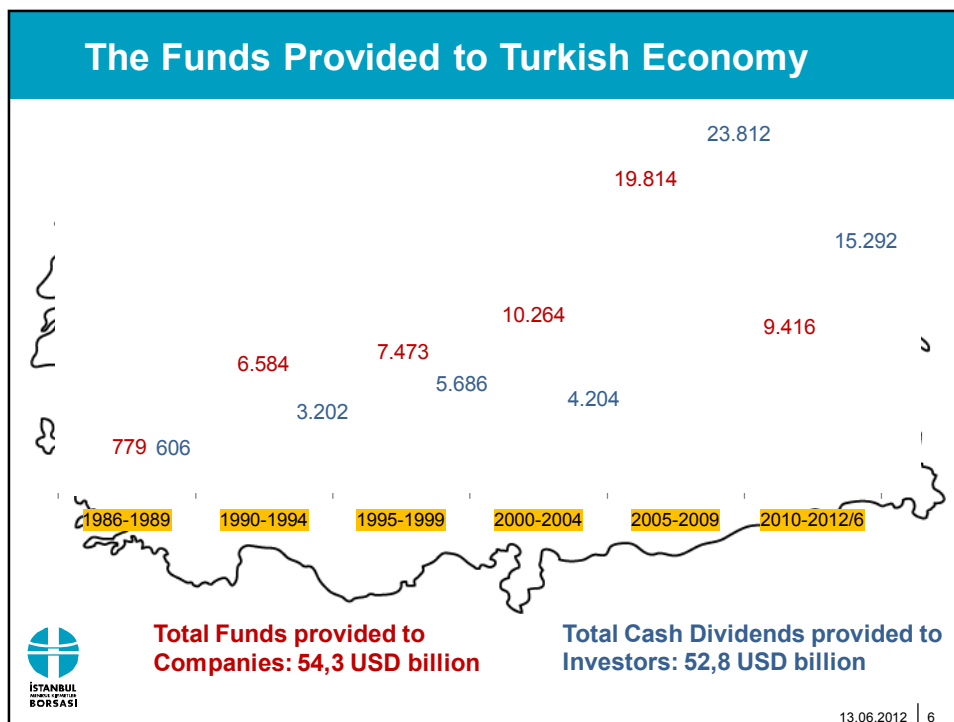
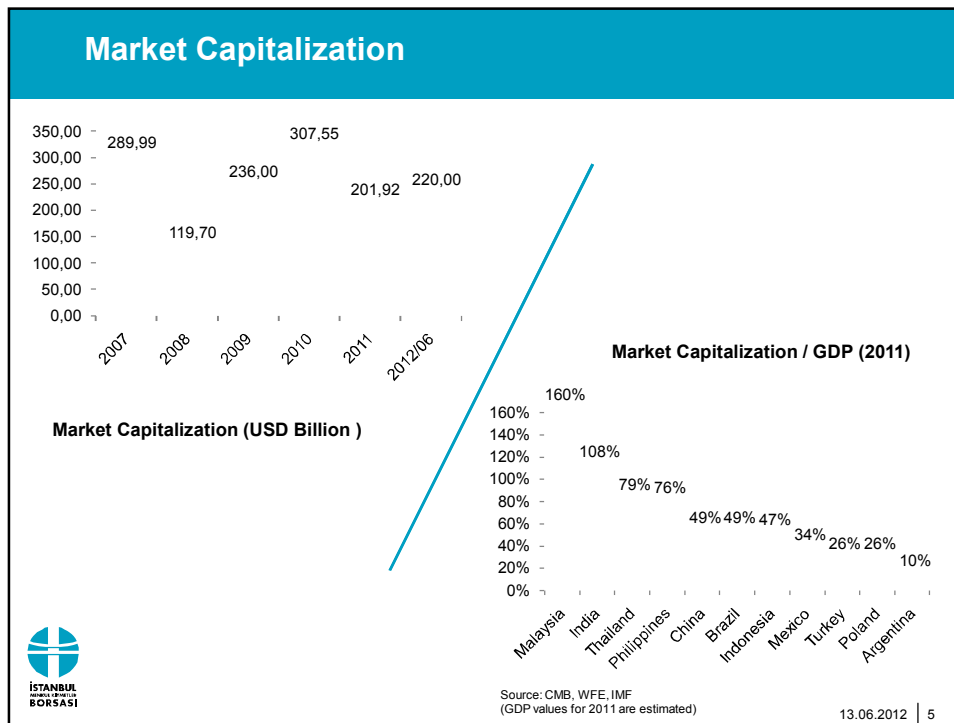
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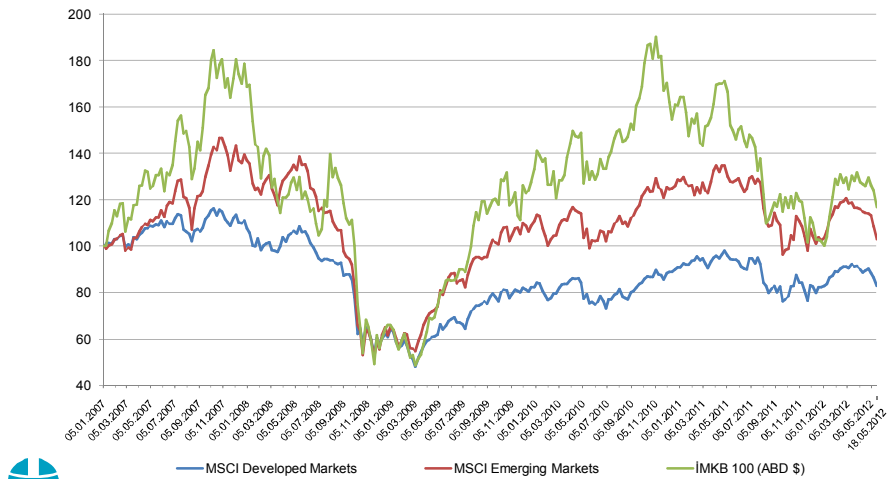


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Developed / Emerging Markets and İMKB

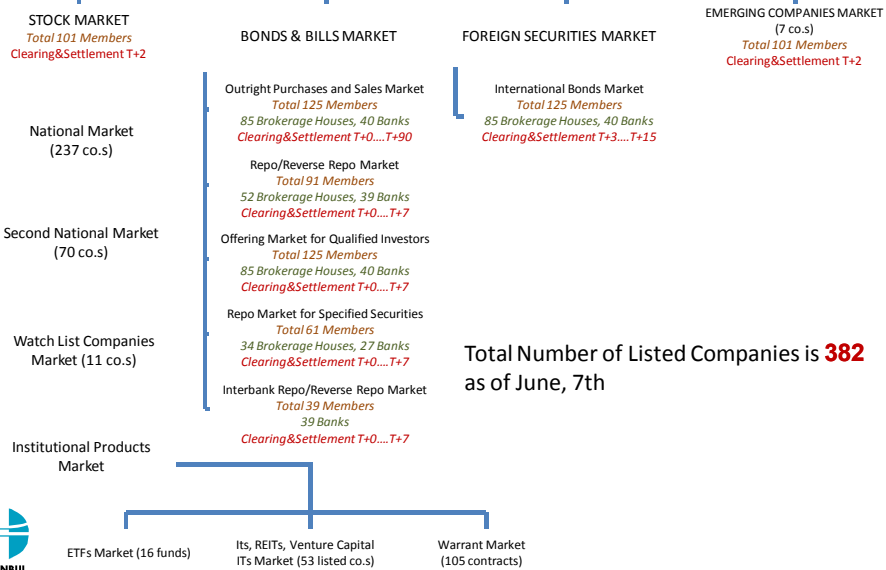
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Kaynak: Bloomberg

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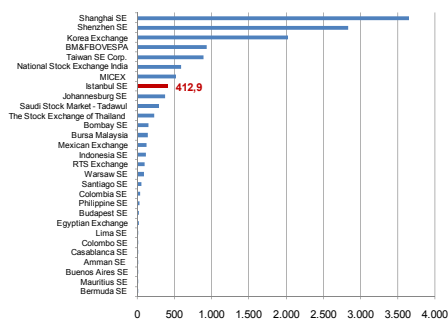
İMKB MARKETS



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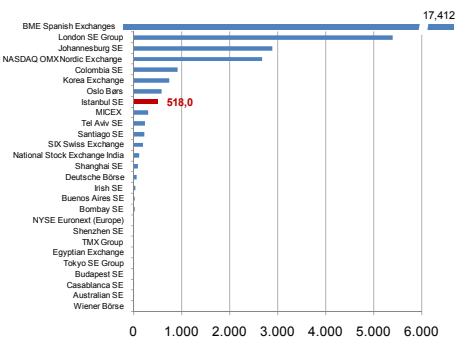
İMKB: Leading Emerging Market Stock Exchange

**Total Value of Share Trading in 2011
(USD Billion)**



The 8th largest traded value in stocks among the emerging markets

**Total Value of Bonds Trading in 2011
(USD Billion)**



The world's 8th largest bonds market



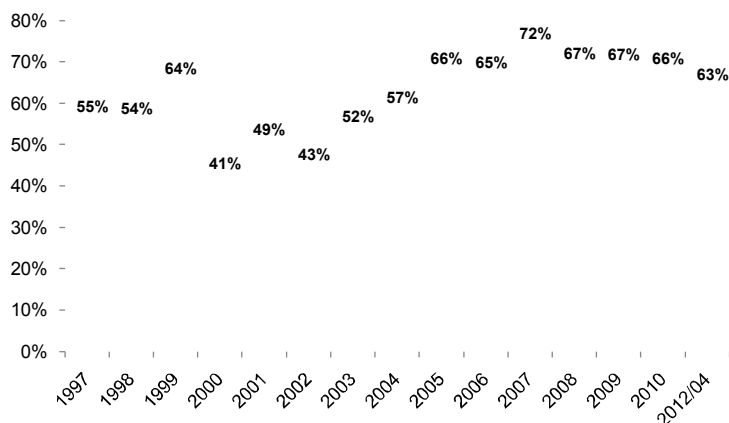
İSTANBUL
İMKB
BORSASI

Source: WFE

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Foreign Participation in the İMKB Stock Market

(as of % of free float market capitalization)



İSTANBUL
İMKB
BORSASI

Source: CRA
*: As of April 10, 2012

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IPO Campaign

- **16** IPOs in the first five months of 2012 including ECM.
- **6 new companies** in ECM in the first five months of 2012.
- Funds provided to companies in those IPOs are of **376,2 TL million**
- Remarkable increase in the issuance of debt instruments,
- Funds provided to companies amount to **19,85 TL billion** in the first five months of 2012



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IPO Potential

Only 86 of ISO-500 companies are traded at İMKB

Only 127 of ISO-1000 companies are traded at İMKB



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Emerging Companies Market (ECM)

- A market designed for SMEs

**A protocol is signed with
KOSKEB to subsidize the
IPO costs of SMEs**

- At ECM, the first company has started to be traded on February, 4th, 2011. For the time being there are **7** companies traded in that market with **2** pending applications.



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Investor Campaign

The screenshot displays the Bilincli Yatirimci website interface. The main header is blue with the text "BİLİNÇLİYATIRIMCI". Below the header, there are navigation tabs: "ANASAYFA", "İMKB'Yİ TANIYIN", "PORTALIMIZI TANIYIN", "BAŞKANIN MESAJI", "GİRİŞ YAP", and "ÜYE OL". The main content area is titled "Sermaye Piyasaları bilgi ve iletişim platformu" and features a circular diagram with three steps: 1. KATIL (Join), 2. ÖĞREN (Learn), and 3. BİLİNÇLEN (Be Informed). To the right, there is a "BİZDEN HABERLER" (News from us) section with several news items. At the bottom, there are five small video thumbnails with titles: "HALKA ARZ NEDİR?", "HİSSE SENETLERİ", "ALIM SATIM TEKNİKLERİ", "TEMEL KAVRAMLAR", and "TAHVİL BONO VE GELİ".

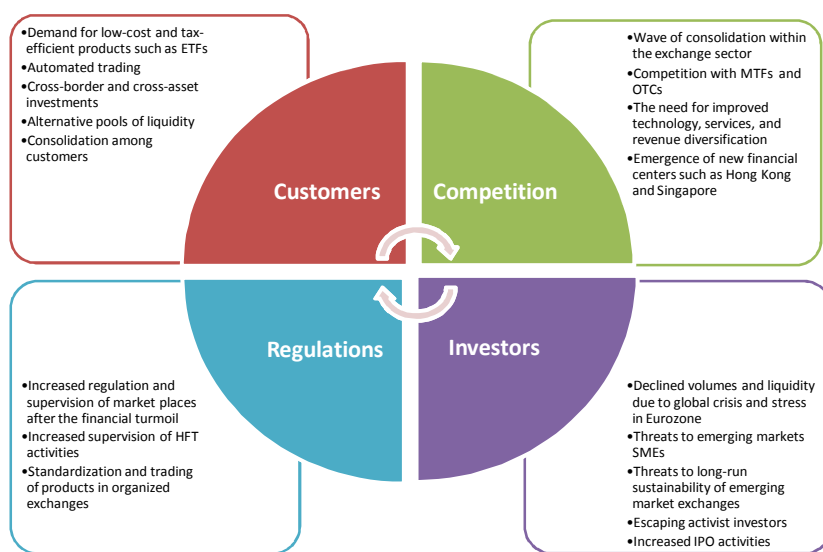
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Changing Landscape of Global Exchange Sector



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İMKB – Road Map

New CML
and TCC

IPO
Campaign

Regional and
Global
Cooperation

Technological
Infrastructure

Investor
Campaign

Product
Diversity



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Relations with Emerging Market Exchanges



КЫРГЫЗ ФОНДУ/ЛУК БИРЖАСЫ
KYRGYZ STOCK EXCHANGE
КЫРГЫЗСКАЯ ФОНДОВАЯ БИРЖА



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Foreign Relations































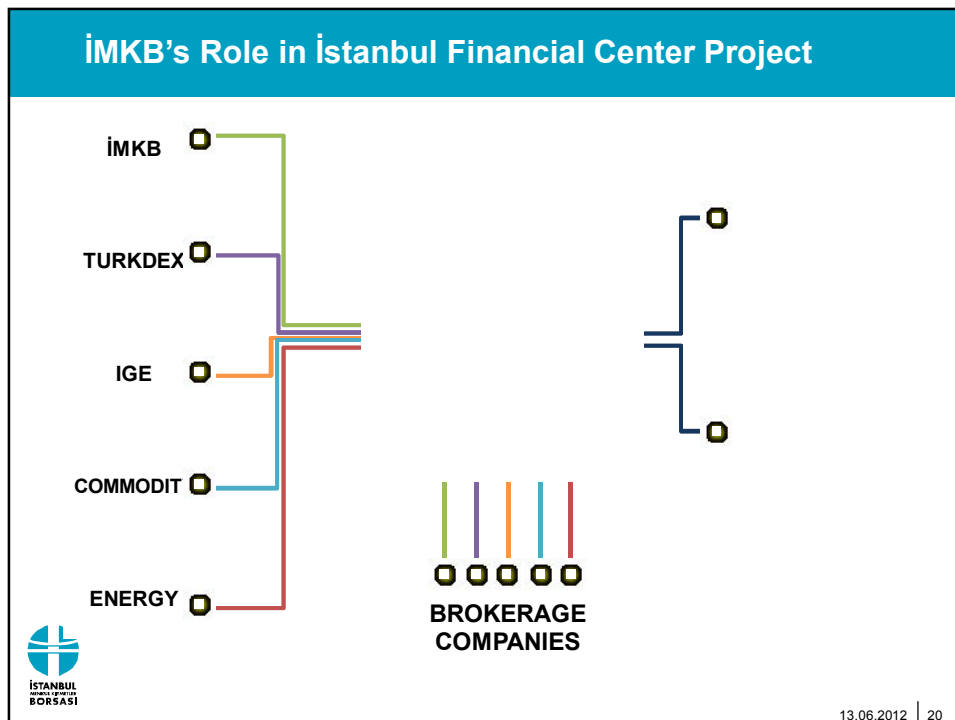








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